

#### March 2025

#### Trinity Health National Learning Institute

# Community Engagement to Ownership

Alheli Herrera, Laurie Call



# Agenda

- Welcome and Overview
- Defining Community Engagement
- The 9 Dimensions of Community EngagementGroup Discussion
- Spectrum of Community Engagement to Ownership
  - Assessing Your Collaborative on the Spectrum
- Tried and True Community Organizing Practices
- Closing

By the end of today's workshop, you will be able to:

- 1. Define at least 4 of the nine dimensions of community engagement.
- 2. Use the Spectrum of Community Engagement to Ownership to assess where your Collaborative is and how to advance along the spectrum.
- 3. Identify at least one community organizing practice to apply in your work to improve community engagement.

## **Defining community engagement**



The activities and process of working collaboratively with and through community residents, groups, and organizations who are from, led by, and/or who partner closely with the populations we seek to benefit and who are most impacted by health inequities.



### Why community engagement?

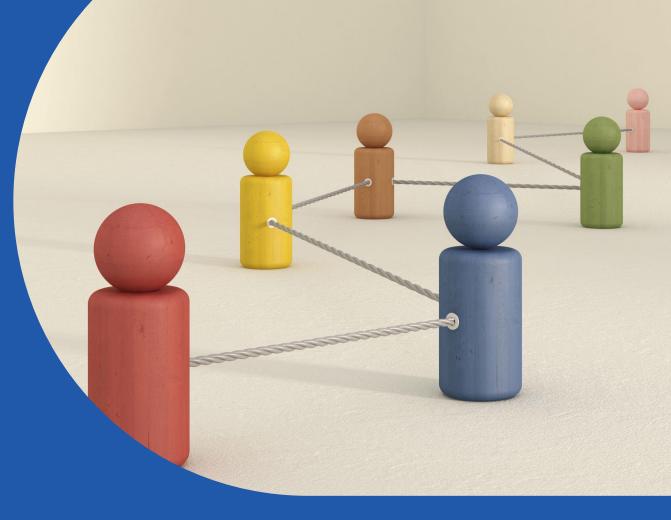
The key to creating more equitable outcomes is to deeply engage and share power with communities who are directly impacted by the issues, policies and systems we seek to change.

We need direct participation by impacted communities in the development and implementation of solutions and policy decisions that directly impact them.





# 9 Dimensions of Community Engagement



## Authentic community engagement is:

Asset-based	Diverse and Inclusive	Equitable
Impactful	Integrated	Mutually Beneficial
Resourced and Compensated	Transformational and Restorative	Trust-based

Even well-intentioned community engagement may feel **tokenistic**, **transactional**, and **unimpactful**.

What is often missing is an understanding of how to create authentic partnerships between organizations and communities.

# Pair up at your table and discuss the following:

- Which of the dimensions resonate with you the most?
- Which is most challenging for you and why?
  - What are some possible solutions to reduce the barriers to that challenge?



# The Spectrum of Community Engagement

THE SPECTRUM OF Community Engagement To ownership



The Spectrum of Community Engagement to Ownership charts a pathway to strengthen and transform our local democracies. Thriving, diverse, equitable communities are possible through deep participation, particularly by communities commonly excluded from democratic voice & power. The stronger our local democracies, the more capacity we can unleash to address our toughest challenges, and the more capable we are of surviving and thriving through economic, ecological, and social crises. It is going to take all of us to adequately address the complex challenges our cities and regions are facing. It is time for a new wave of community-driven civic leadership.

Leaders across multiple sectors, such as community-based organizations, local governments, philanthropic partners, and facilitative leaders trusted by communities, can use this spectrum to assess and revolutionize community engagement efforts to advance community-driven solutions.



The Spectrum of Community Engagement – Community Commons https://www.communitycommons.org/entities/3aec405c-6908-4bae-9230-f33bef9f40e1

#### THE SPECTRUM OF COMMUNITY ENGAGEMENT TO OWNERSHIP



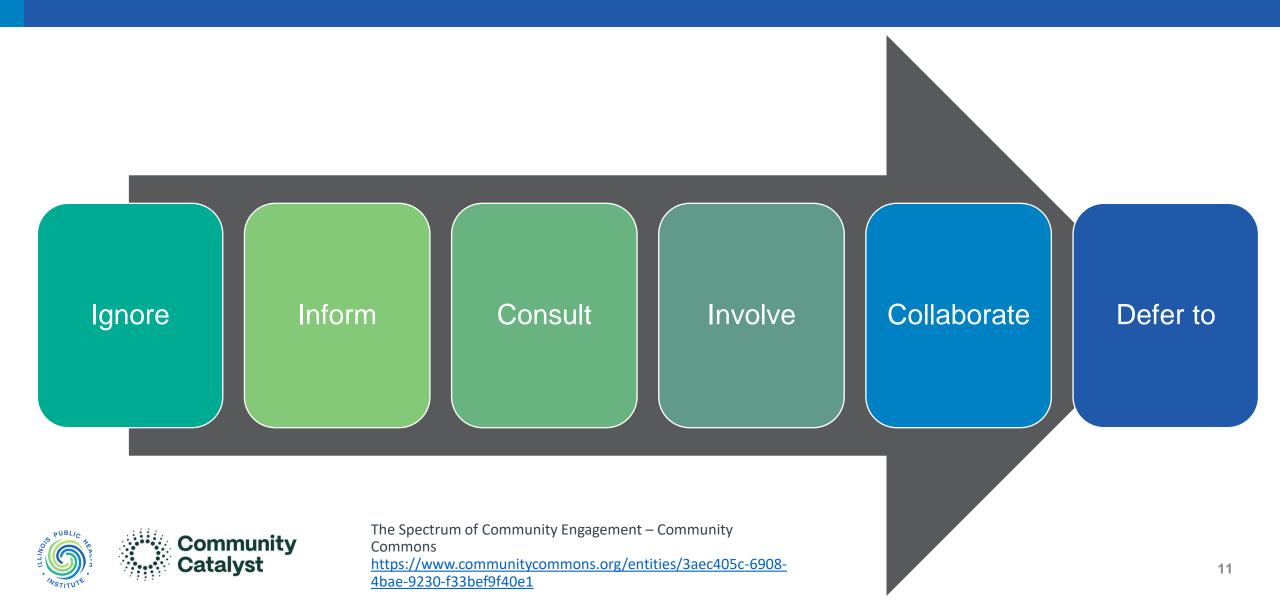
2

**INCREASED EFFICIENCY IN DECISION-MAKING AND SOLUTIONS IMPLEMENTATION** 

FFFFFF INGREASED EFFICIENCT IN DECISION MAKING AND SOLUTIONS IMPLEMENTATION FFFFFF EQUIT						
STANCE TOWARDS COMMUNITY	IGNORE	INFORM	CONSULT	INVOLVE	COLLABORATE	DEFER TO
0		2	3	• 4	5	
IMPACT	Marginalization	Preparation or Placation	Limited Voice or Tokenization	Voice	Delegated Power	Community Ownership
COMMUNITY ENGAGEMENT GOALS	Deny access to decision-making processes	Provide the community with relevant information	Gather input from the community	Ensure community needs and assets are integrated into process & inform planning	Ensure community capacity to play a leadership role in decision-making and the implementation of decisions.	Foster democratic participation and equity through community- driven decision- making; Bridge divide between community & governance
MESSAGE TO COMMUNITY	Your voice, needs & interests do not matter	We will keep you informed	We care what you think	You are making us think, (and therefore act) differently about the issue	Your leadership and expertise are critical to how we address the issue	It's time to unlock collective power and capacity for transformative solutions
ACTIVITIES	Closed door meeting Misinformation Systematic Disenfranchisement Voter suppression	Fact sheets Open Houses Presentations Billboards Videos	Public Comment Focus Groups Community Forums Surveys	Community organizing & advocacy Interactive workshops Polling Community forums Open Planning Forums with Citizen Polling	MOU's with Community-based organizations Citizen advisory committees Collaborative Data Analysis Co-Design and Co-Implementation of Solutions Collaborative Decision-Making	Community-driven planning and governance Consensus building Participatory action research Participatory budgeting Cooperative models
RESOURCE ALLOCATION RATIOS	100% Systems Admin	70-90% Systems Admin 10-30% Promotions and Publicity	60-80% Systems Admin 20-40% Consultation Activities	50-60% Systems Admin 40-50% Community Involvement	20-50% Systems Admin 50-70% Community Partners	80-100% Community partners and community-driven processes ideally generate new value and resources that can be invested in solutions

The Spectrum of Community Engagement – Community Commons <u>https://www.communitycommons.org/</u> <u>entities/3aec405c-6908-4bae-9230-</u> f33bef9f40e1

### The Spectrum of Community Engagement



## The Spectrum of Community Engagement

The key to creating more equitable outcomes is to deeply engage and share power with communities who are directly impacted by the issues, policies and systems we seek to change.

#### **Ignore**

Deny access to decision-making process

#### **Inform**

• Provide community with relevant information

#### **Consult**

Gather input from the community

#### **Involve**

 Ensure needs and assets are weaved through the process and inform planning

#### **Collaborate**

 Ensure community capacity to play a leadership role in implementation of decisions

#### Defer To

• Foster democratic participation and equity by bridging the divide between community and governance, through community-driven decision-making

The Spectrum of Community Engagement – Community Commons <u>https://www.communitycommons.org/entities/3aec405c-6908-4bae-9230-f33bef9f40e1</u>

# How can the Spectrum of Community Engagement be used?

## To Acknowledge marginalization

 Break-down existing barriers to participation so there is not a default to marginalization.

#### Assert a clear vision

 Prioritize inclusion, racial justice, and community ownership. Articulate a developmental process

 Invest in the capacity to participate as well as the capacity to break-down systems barriers to community participation

## Assess community participation efforts

 Look meaningfully at efforts and progress toward participation and engagement goals to continually improve.



		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Ignore
	Impact	Marginalization
Ignore	Community Engagement Goals	Deny Access to Decision-Making Processes
	Message to Community	Your voice, needs, and interests do not matter
	Common Activities	Closed door meetings, misinformation, systematic
	How/where Time is Spent	100% Systems Admin

		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Inform
	Impact	Placation
Inform	Community Engagement Goals	Provide the community with relevant information
	Message to Community	We will keep you informed
	Common Activities	Fact sheets, open houses, presentations, billboards, videos
	How/where Time is Spent	70-90% Systems Admin, 10-30% Promotions and Publicity

		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Consult
	Impact	Tokenism
Consult	Community Engagement Goals	Gather input from the community
	Message to Community	We care about what you think
	Common Activities	Public comment, focus groups, community forums, surveys
	How/where Time is Spent	60-80% Systems Admin, 20-40% Consultation Activities

		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Involve
	Impact	Voice
Involve	Community Engagement Goals	Ensure community needs and assets are integrated into process and inform planning
	Message to Community	You are making us think, (and therefore, act) differently about the issue
	Common Activities	Community organizing and advocacy, house meetings, workshops, polling, community forums
	How/where Time is Spent	50-60% Systems Admin, 40-50% Community Involvement

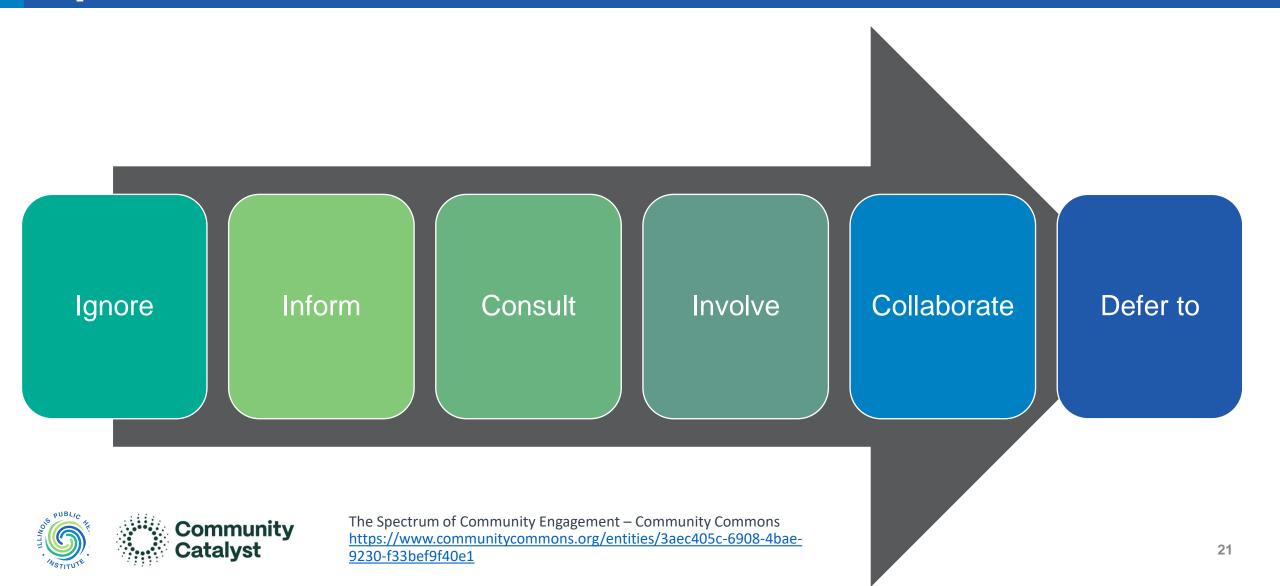
		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Collaborate
	Impact	Delegated Power
Collaborate	Community Engagement Goals	Ensure community capacity to play a leadership role in implementation of decisions
	Message to Community	Your leadership and expertise are critical to how we address this issue
	Common Activities	MOUs with Community-based Organizations, community organizing, citizen advisory committees, open planning forums with citizen polling
	How/where Time is Spent	20-50% Systems Admin, 50-70% Community Partners

		Ignore Inform Consult Involve Collaborate Defer to
	Stance Towards Community	Defer to
	Impact	Community Ownership
Defer to	Community Engagement Goals	Foster democratic participation and equity through community- driven decision making, Bridge divide between community and governance
	Message to Community	It's time to unlock collective power and capacity for transformative solutions
	Common Activities	Community-driven planning, consensus building, participatory action research, participatory budgeting, cooperatives
	How/where Time is Spent	80-100% Community partners and community-driven processes ideally generate new value and resources that be invested in solutions



# Small Group Activity

# Where does your Collaborative operate on the spectrum most of the time?



### Small Group Discussion: Advancing on the Spectrum

What will it take for your Collaborative to advance on the Spectrum?

What are the actions that need to be taken?

Applying Community Organizing Practices

How are you utilizing community organizing practices? One on ones - intentional relational meetings

Understanding your self-interest - and how this plays into community work and action

Cultural humility

Understanding power - institutional/systemic racism/discrimination

**Grassroots** leading



# Thank you

# Alheli HerreraLaurie Call, IPHI

# • Additional slides we may refer to or participants can use as a resource for group discussion with their TCI Collaboratives.

## **Roles in Community Engagement**

CBOs

Cultivating community capacity to participate in and lead decisionmaking processes that meet community needs and leverage strengths

#### Staff, Govt, Elected Officials

Help to **facilitate** 

systems change

to increase

community voice

and decrease

disproportionate

harms

#### Funders, Philanthropy

Partnering with impacted communities to balance uneven power dynamics and ensure adequate resourcing

#### Facilitators and Evaluators

Help cultivate the conditions for collaboration and participation across sectors, while assessing and documenting progress towards goals and community solutions.



The Spectrum of Community Engagement – Community Commons https://www.communitycommons.org/entities/3aec405c-6908-4bae-9230-f33bef9f40e1

### Core Principles of Community Engagement

- Ongoing
- Co-created
- Trustworthy
- Bi-directional
- Shared governance
- Multi-knowledge
- Equitably financed
- Culturally-centered
- Inclusive

Organizing Committee for Assessing Meaningful Community Engagement in Health & Health Care Programs & Policies. 2022. Assessing Meaningful Community Engagement: A Conceptual Model to Advance Health Equity through Transformed Systems for Health. *NAM Perspectives.* Commentary, National Academy of Medicine, Washington, DC. <u>https://nam.edu/assessing-meaningful-community-engagement-a-conceptual-model-to-advance-health-equity-through-transformed-systems-for-health/</u>



# Why is community engagement important in advancing racial and health equity?

#### **EXPANDED KNOWLEDGE** *New curricula, strategies* + tools **Bi-directional learning** Community-ready information

#### **IMPROVED HEALTH + HEALTH CARE PROGRAMS + POLICIES** Community-aligned solutions

Actionable, implemented, recognized solutions Sustainable solutions

CORE PRINCIPLES

COMMUNITY

ENGAGEMENT

Trust

Bidirectional

Inclusive

Culturally

centered

Equitably

# Drivers of health • Drivers of change in health & health care • Social, political, racial, economic, historical, and environmental contents of health • Drivers of change in health & health care • Social, political, racial, economic, historical, and environmental contents of the second sec SYSTEMS FOR HEALTH

#### THRIVING COMMUNITIES Physical + mental health Community capacity + connectivity Community power Community resiliency Life quality + well-being

STRENGTHENED PARTNERSHIPS+ ALLIANCES Diversity + inclusivity Partnerships + opportunities Acknowledgment, visibility, recognition Sustained relationships Mutual value Trust Shared power

knowledge financed Structural supports for community engagement

Multi-

Co-equal

Co-

Ongoing

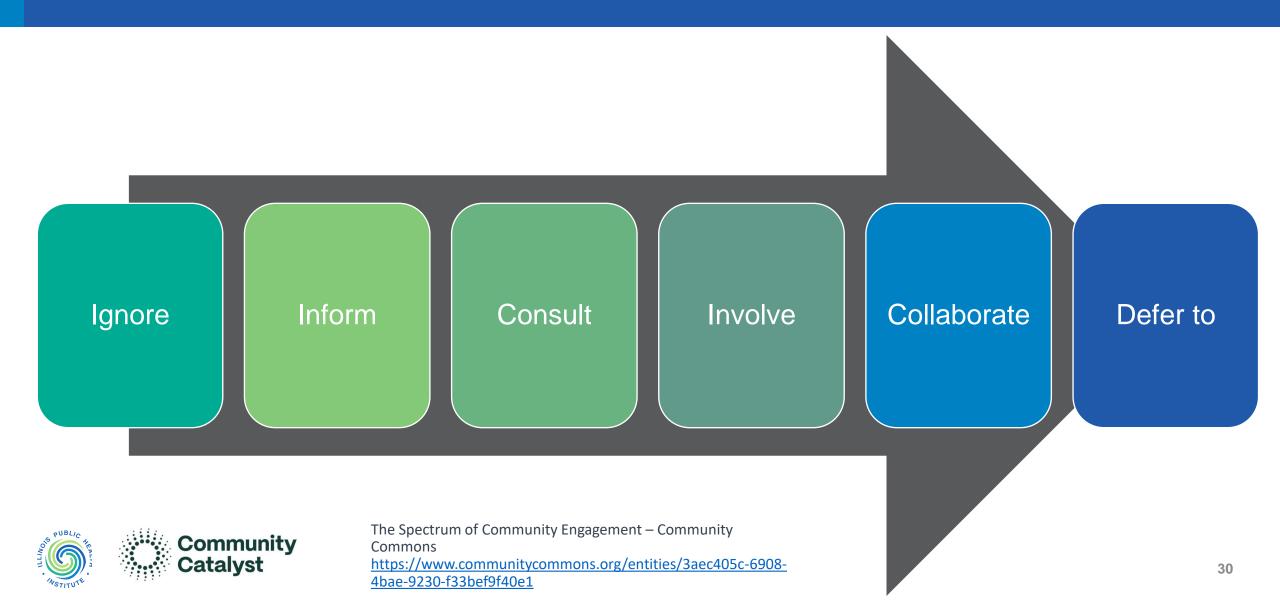
Shared

governance

created

Organizing Committee for Assessing Meaningful Community Engagement in Health & Health Care Programs & Policies. 2022. Assessing Meaningful Community Engagement: A Conceptual Model to Advance Health Equity through Transformed Systems for Health. *NAM Perspectives*. Commentary, National Academy of Medicine, Washington, DC. <u>https://nam.edu/product/achieving-health-equity-and-systems-transformation-through-community-engagement-a-conceptual-model/</u>

### The Spectrum of Community Engagement



#### **Break-out Group Discussion**

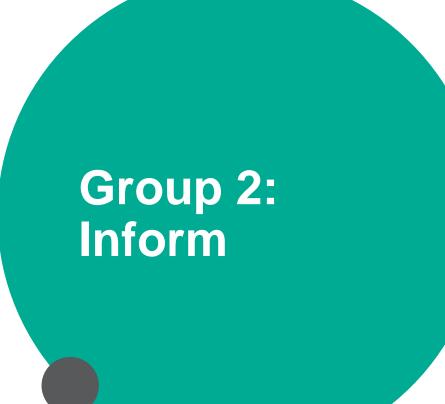
See pages 6-7 of the Spectrum of Community Engagement to Ownership

- Each breakout group is assigned a facilitator who will also take notes or ask someone in the group to take notes.
- Each group will be assigned 1 phase and will read the description for the phase and answer the discussion questions.
- Each group will need 1 person assigned to briefly report back to the large group what you learned and discussed.

#### Group 1: Marginalization

- 1. What are the roots of systemic marginalization in your community?
  - How is political exclusion related to local economic factors?
- 2. How does the legacy of political exclusion based on race and class persist today?
  - What forms does it currently take on in your community?

Marginalization represents the status quo, given current systems have been historically designed to exclude certain populations. If concerted efforts are not made to breakdown existing barriers to participation, then by default, marginalization occurs The history of the United States can be understood as generations of social movements striving to extend the rights of democracy to groups that have been previously excluded. The health of our democracy AND our economies depend on our capacity to recognize and address marginalization and exclusion. There is a direct connection between economic exclusion (slavery, taking land by force, taxation, without representation, exploitation of labor, etc.) and political exclusion (Denying citizenship and voting rights, top-down decision-making practices, etc.) 32



- 1. What does information flow look like for impacted communities?
  - What is contributing to information flow?
  - What is hindering it?
- 2. Thinking about existing community assets, what will it take for impacted communities to have equitable access to information about the issues that directly impact them?

Information is the foundation for taking action towards real solutions to the threats we face. As the saying goes, knowledge is power. If, however, community engagement efforts remain at the level of one-way information sharing, such efforts result in placation. The role of community is reduced to absorbing information from those with more potential power; meanwhile, the idea that every day people can actually shape solutions is stifled. CBOs can play a key role in ensuring access to information about issues, services, solutions, etc. in ways that are culturally rooted and relevant.

#### Group 3: Consult

- 1. When is it appropriate for impacted communities to be in a consultation role?
  - What should our impacted communities in Waterbury be consulted on?
- 2. Where, in your experience of community engagement, does it feel like consultation can be a trap?
- 3. What is needed to move beyond consultation and get to solutions that benefit from the genuine involvement of impacted communities?

The most common form of 'community engagement' among mainstream institutions is consultation, usually in the form of semi-interactive meetings in which members of the community have the chance to offer input into pre-baked plans. This is of course a step up from one-way information sharing; a two-way is initiated. The biggest critique of this form of engagement is that decisions are often already made; the community input period simply serves to check a box. What's more, if the people participating have not had a chance to develop a shared analysis of the problem or articulate a shared vision, values, and priorities, with their peers, then they don't actually represent a 'community,' they are participating as individuals, and therefore are only 'tokens' of the community they are supposed to represent. This is the trap of consultation.

#### Group 4: Involve

- 1. What does it take for residents of impacted communities to have a real voice in the decision-making that impacts them? What are examples?
- 2. What is needed to build sustained voice and power?
- 3. What community-based organizations are building an informed base of resident leaders with the capacity to advocate on behalf of the needs and interests of the community?

Community organizing and power building is needed to bring community engagement our of tokenization and into true involvement of impacted residents in the decisions that impact them. Community organizing offers vital elements to local democracies: 1) Community power puts needed pressure on local systems to make change; 2) Education and leadership development supports residents to make informed decisions that reflect the needs and interests of their communities; 3) Organizing builds the public will to develop, advocate for, and implement viable solutions; 4) Community organizing can also balance uneven power dynamics so that communities can effectively collaborate among sectors with more institutional power.

#### Group 5: Collaborate

1.

- Where are the opportunities for meaningful collaboration between impacted communities, the TCI Collaborative and local government to codevelop solutions?
- 2. To what extent have impacted communities built an informed base of community members with the power and influence to achieve policy and systems change?
- 3. What culture shift and system changes are needed for authentic collaboration between institutions and impacted communities?

As a culture of systems change develops through community organizing, advocacy, and relationship building, the limits of local systems to carry out changes on their own becomes apparent. At this point, the opportunity to collaborate across sectors emerges and makes culture shifts possible. Through the leadership and delegated power of community leaders, structures of partnership can be made more accessible and culturally relevant to groups that have been historically excluded. In turn, collaboration requires and makes possible more trusting relationships and the healing of old divides within systems that tend to be more transactional. Collaboration also brings together unique strengths, assets, and capacities essential to enacting needed solutions, and that unconsciously go untapped.

Ponder on these questions before we meet again and dig into the Spectrum of Community Engagement to Ownership document.



- 1. What role will community ownership play in closing equity gaps?
- 2. What is our collective vision for local community ownership?
- 3. What can we be doing now to lay the groundwork for community ownership?
- 4. What infrastructure for community ownership is needed that we can start building now?

We are building to community ownership to ensure communities have a direct say over what is needed to survive and thrive. Throughout each of the developmental phases, we must be consciously building the capacity for communities currently impacted by poverty and political disenfranchisement to have increasingly more control over the resources needed to live such as food, housing, water, and energy. Strengthening local democracies is about ending dependency and restoring dignity.



#### Large Group Report Back

- Share highlights from your group's discussion.
  - What did you discuss?
  - What did you learn?